

H K E C L T S E H  
K L ,



# 哈尔滨电气股份有限公司

HARBIN ELECTRIC COMPANY LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1133)

## DISCLOSEABLE TRANSACTION SUBSCRIPTION BY ELECTRIC MACHINERY COMPANY FOR SHARES ISSUED UNDER NON-PUBLIC ISSUANCE BY SOUTHERN POWER GRID ENERGY STORAGE

### SUBSCRIPTION BY ELECTRIC MACHINERY COMPANY FOR SHARES ISSUED UNDER NON-PUBLIC ISSUANCE BY SOUTHERN POWER GRID ENERGY STORAGE

On November 23, 2022, Electric Machinery Company ("EMC") subscribed for 39,401,103 shares issued under non-public issuance by Southern Power Grid Energy Storage ("SPGES") at a price of RMB12.69 per share, totaling RMB499,999,997.07 (HK\$548,353,838.55).

### IMPLICATIONS UNDER THE LISTING RULES

As a result of this transaction, EMC holds 5% of the shares of SPGES, which is less than 25%. Therefore, this transaction is not a substantial acquisition under the Listing Rules.

### INTRODUCTION

On November 23, 2022, EMC subscribed for 39,401,103 shares issued under non-public issuance by SPGES at a price of RMB12.69 per share, totaling RMB499,999,997.07 (HK\$548,353,838.55).

# PRINCIPAL TERMS OF THE SUBSCRIPTION AGREEMENT

S A , , :

## 1. Date

23 N 2022

## 2. Parties

( ) E M C ;

( ) S P G E S .

T , D  
C , S P G E  
S I T P .

## 3. Subscribed Shares

E M C S P G  
E S 39,401,103 (A )  
- S P G E S  
E M C .

## 4. Subscription Price

S P RMB12.69 S S ,  
81% S P  
P G E S 20 S P  
D D .

T RMB499,999,997.07 (  
HK\$548,353,838.55).

**5. Payment Method**

T S P E M C .  
P S A , E M C S P  
G E S S P  
G E S .

**6. Completion of Subscription Shares**

A E M C S P  
S A , S P G E  
S S S

**7. Lock-up Period**

T S S  
G E S . E M S S S P  
S P G E S  
- . W S P G E S  
E M C S S .

**8. Defaulting Liabilities**

( ) A S A ,  
S A ,  
S A ;  
( ) I E M C  
S S P  
S A , S P , G E  
S . E M  
C S  
S  
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S P G E  
S ;

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 , E M M C  
 S A M C S P G E  
 S E  
 M C ;

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 S S E M C  
 S S E M C  
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 P G E S  
 S A .

**INFORMATION ABOUT THE COMPANY AND ELECTRIC MACHINERY COMPANY**

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 E M C , - C ,  
 PRC . I  
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**INFORMATION ABOUT SOUTHERN POWER GRID ENERGY STORAGE**

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 PRC A S S E ( :  
 600995). I ;  
 ( ); ,  
 , . T  
 S P G E S C S P G  
 C ., L .

	31 D	S 2021:
	<b>For the year ended 31 December</b>	
	<b>2021</b>	<b>2020</b>
	(A )	(A )
	<i>RMB'000</i>	<i>RMB'000</i>
N	<b>36,613</b>	132,187
N	<b>15,758</b>	110,722

	2021 A	R		
30 S	2022,	S	P	G
E S	31 D	2021	30 S	2022
RMB2,137.3637	( )	RMB14,900.2469	( )	),

**REASONS FOR AND BENEFITS OF SUBSCRIPTION BY ELECTRIC MACHINERY COMPANY FOR SHARES ISSUED UNDER NON-PUBLIC ISSUANCE BY SOUTHERN POWER GRID ENERGY STORAGE**

T D S P G E S  
E M C  
S P G E S C  
S P G E S , C

T D S A ( )  
S P ) ; ( ) C S  
( ) ; ( ) C S

**IMPLICATIONS UNDER THE LISTING RULES**

A ( L R )  
S 5% 25%, S  
C L R , C  
C 14  
L R .

# DEFINITIONS

I,   
 :

B C ;

C H E C L , H  
PRC , H

S E ;

D ( ) C ;

E M H E M C L ,  
C - C ;

HK\$ H K , H K ;

I T ( ) /  
P ( ) C  
( ) ( L R )  
( ) ( L  
R );

L R R G L S T  
S E H K L ;

PRC P ' R C ;

P D D 19 O 2022,  
- S P G E  
S ;

RMB R , PRC;

S ( ) ( ) C ;

S P G C S P G E S C ., L .,  
E S PRC A S S  
E ;

S S ( ) ( ) (A ( )) S P G  
 E S - S E M G  
 C ; E M  
 S E M C S P G  
 39,401,103 S S P G  
 E S S P RMB12.69  
 , RMB499,999,997.07  
 ( HK\$548,353,838.55);

S A A S A S I  
 U N - I C S P  
 G E S C ., L .  
 E M C S P G  
 E S 23 N 2022;

S P C S P  
 G E S S A ;

% .

I , HK\$ HK\$1.00 , RMB0.91182. S RMB

B O B  
**Harbin Electric Company Limited**  
 C S  
 Ai Li-song

H , PRC  
 23 N 2022

A , D C  
 M . C - , M . W W - , M . Y - ;  
 - D C M . H Y , M . H J - , M . C  
 G - M . T - .